Charitable Support Fees

aspen community foundation

Charitable Support Fees are based on the services offered for each type of fund. These fees, used exclusively to support the Community Foundation's mission, are your investment in promoting charitable giving, connecting donors with causes they care about and addressing important community issues. Charitable fund fees vary by type of fund, based on the maintenance, paperwork, and services required.

Fees

	Opening Minimum	Minimum Annual Fee	Annual Administrative Fee	Other
Donor Advised Fund	$10,000	$300	Up to $1M 1.5% $1M - $5M .5%	
Designated Fund	$10,000	$300	1%	
Endowed Designated Fund	$10,000	$300	.5%	Grant up to 5% annually
Field of Interest Fund	$10,000	$300	Dependent upon scope	
Agency Fund	$100,000	$300	1%	Withdraw up to 4 times/ year
Endowed Agency Fund	$10,000	$300	.5%	Withdraw up to 5% annually
Scholarship Fund	$10,000	$300	2% of scholarships granted	
Endowed Scholarship Fund	$10,000	$300	.5%	Grant up to 5% annually

Other		
	Contributions of Stock or Cash	No fee
	Non-liquid Contributions	2% of total or $5,000, whichever is greater
	Special Project Fee	2% of total or $5,000, whichever is greater, annually

Contact Stephanie Gianneschi, Director of Philanthropic Services, to establish a fund.

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