

Your Philanthropy. Expertly Guided.

A **Donor Advised Fund at Aspen Community Foundation (ACF)** offers the flexibility and tax advantages of a charitable giving account combined with the personalized service of a trusted philanthropic partner.

When you establish a fund with ACF, you gain access to a dedicated team that takes the time to understand your values, interests, and vision for impact. We provide thoughtful guidance, meaningful community connections, and a level of service designed to make your giving both effortless and rewarding.

A Boutique Philanthropic Experience

Unlike large national providers, ACF offers a highly personalized approach to charitable giving.

We know our donors. We know our communities. And we tailor our support to help you make a difference in the ways that matter most to you.

A Partner for Every Step of Your Giving Journey

As a fund advisor, you'll receive:

- Personalized philanthropic advising
- Curated giving opportunities aligned with your interests
- Deep local knowledge and trusted community insight
- Introductions to nonprofit leaders and community partners
- Customized site visits and learning experiences
- Streamlined grantmaking and administrative support
- Customized reporting and tax documentation
- Legacy planning and multigenerational giving support
- Your impact is doubled—your charitable giving supports the causes you care about, and your fund fees are reinvested to strengthen our local community.

Whether you are making your first grant or developing a long-term philanthropic strategy, ACF serves as your philanthropic concierge, helping you maximize your impact while simplifying the process.



Flexible Ways to Give

ACF makes charitable giving simple and efficient. Contributions to your Donor Advised Fund may include:

- Cash
- Wire transfers
- ACH transfers
- Publicly traded securities
- Mutual funds
- Closely held business interests
- Real estate
- Other complex assets

Our team works closely with you and your professional advisors to facilitate even the most sophisticated charitable gifts.

Contact Stephanie Gianneschi, Director of Philanthropic Services, to learn more.

✉ stephanie@aspencommunityfoundation.org ☎ 970-925-9300

Tax Advantages

A Donor Advised Fund can provide significant tax benefits, including:

- An immediate charitable income tax deduction when you make your contribution
- Potential avoidance of capital gains taxes on appreciated assets
- Simplified tax recordkeeping through a single charitable receipt
- The ability to separate the timing of your tax deduction from your grantmaking decisions

We encourage donors to consult their tax advisors regarding their specific circumstances.



Local Expertise. Lasting Impact.

Aspen Community Foundation inspires philanthropy and ignites collaborative action that leads to community-led change.

Our team has deep knowledge of the opportunities and challenges facing the Aspen to Parachute region and can help connect your philanthropy to meaningful community impact. Whether your interests are local, regional, national, or with a global reach, we are here to help you give with purpose and confidence.

Let's Start the Conversation

Whether you're beginning your philanthropic journey, considering a significant charitable contribution, or looking for a more personalized alternative to a national DAF provider, Aspen Community Foundation is here to help.

Together, we can turn your charitable goals into lasting impact.

The tax advantages bring donors to a Donor Advised Fund. The personalized guidance, community expertise, and meaningful impact are why they choose Aspen Community Foundation.



Your trusted partner in philanthropy.

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